



4th November 2024

MARKET ANNOUNCEMENT

For Public Release

KONTIKI FINANCE LTD RAISES \$890,276 THROUGH PRIVATE PLACEMENT

KONTIKI FINANCE LTD ("KFL") is pleased to announce that it has successfully raised \$890,276 in equity capital through a private placement, engaging a select group of investors under section 283 of the Companies Act, 2015.

The KFL Board approved the terms of the Offer in accordance with the Company's Articles of Association.

As a result of the Offer, an additional 847,882 shares were subscribed for, raising \$890,276 in new equity capital. The allotment of the new shares has received approval from the South Pacific Stock Exchange.

The additional capital will be used to support KFL's growth and enhance the execution of its strategic objectives.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Chirk Yam', written over a horizontal line.

Chirk Yam
Board Chair

A handwritten signature in black ink, appearing to read 'Beatrice Wong', written over a horizontal line.

Beatrice Wong
Company Secretary