





COMPANY DESCRIPTION

A dynamic and progressive business enterprise with a proven history of growth, sustained earnings and a long history of trading in Fiji. The diversified business operations include Retail, Automotive, Industrial, Renewables, Manufacturing and Finance. The Group consists of Courts, Sports World, Cyber City, Carpets International, Vision Commercial Division, Vision Motors, Vision Energy Solutions, Mahogany Industries (Fiji), Vision Finance and a fully owned subsidiary Vision FinTech Services Pte Limited.



STATISTICAL HIGHLIGHTS (Apr 2023 - Mar 2024)

Number of Trades	43 trades
Volume Traded	28,748 shares
Value Traded	\$117,177
Market Value (31/03/2024)	FJ \$420.27 million

SERVICES:

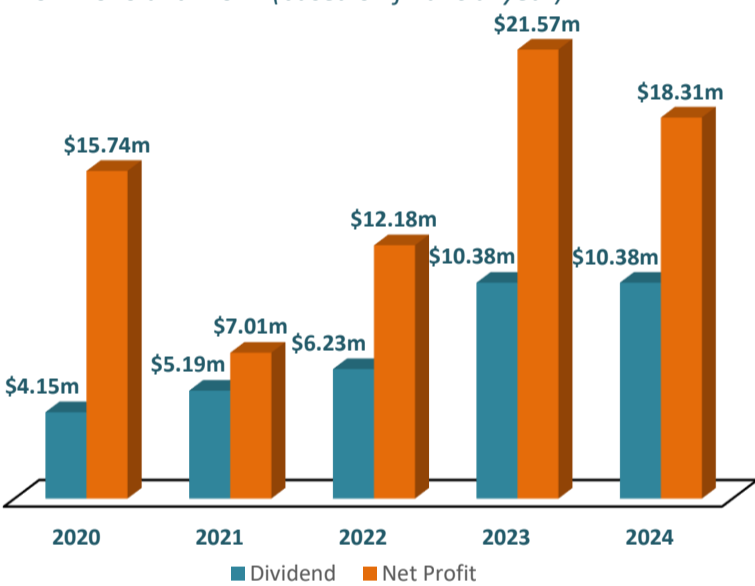
 <p>COURTS Quality Brands! Great Choice!</p> <p>A household name in Fiji. The Brand that resonates with people's needs, values and aspirations. A market leader in retailing durable home goods including electrical, furniture, technology, sporting range, fitness, lifestyle, homeware, floorcovering and more.</p>	 <p>VISION MOTORS</p> <p>A leading automotive dealer offering comprehensive vehicle services, industrial solutions, lubricants, elevators, power systems, and exceptional after-sales support for diverse customer needs.</p>	 <p>VISION FINANCE</p> <p>The asset-financing portfolio offers a wide range of tailor-made financial products and services. VF offers diverse financial solutions customized to customer requirements for Vision Motors, Vision Energy Solutions and Third-Party HP Vendors.</p>	 <p>MAHOGANY INDUSTRIES (FIJI)</p> <p>A manufacturing division of VIL which specializes in high-end furniture and joinery, using sustainable Fijian mahogany for hotels, luxury homes, and export markets.</p>	 <p>VISION FINTECH</p> <p>Is a fully owned subsidiary of VIL and licensed by the Reserve Bank of Fiji to offer currency related services. Provides Foreign Exchange and MoneyGram's Money Transfer Services through select Courts</p>	 <p>VISION COMMERCIAL DIVISION</p> <p>The Commercial Division, offers a unique proposition to customers. Our team of professionals deliver tailored services to the hospitality sector, commercial businesses, government institutes and other industries.</p>	 <p>VISION ENERGY SOLUTIONS POWERING FIJI SUSTAINABLY</p> <p>Provides residential and commercial clients affordable, reliable, and sustainable energy solutions to lower their energy costs and reduce carbon footprints.</p>
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STOCK DATA

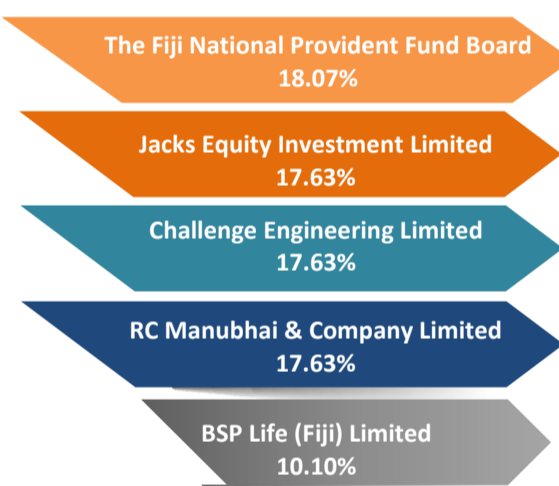
 Date Listed 29 th February 2016	 Recent Market Price \$(F) 4.30	 Issued Shares 103.77 million	 Market Capitalisation \$(F) 446.21 million	 Dividend Yield 2.33%
 Online (VIL Website) Click here	 Access VIL Page (On SPX Website) Click here	 Online (Courts Website) Click here	 Financial Year (FY) Ending 31 st March	 Sectors Represented Retail, Automotive, Manufacturing & Finance

DIVIDEND PAYMENT HISTORY

From 2020 until 2024 (based on financial year)

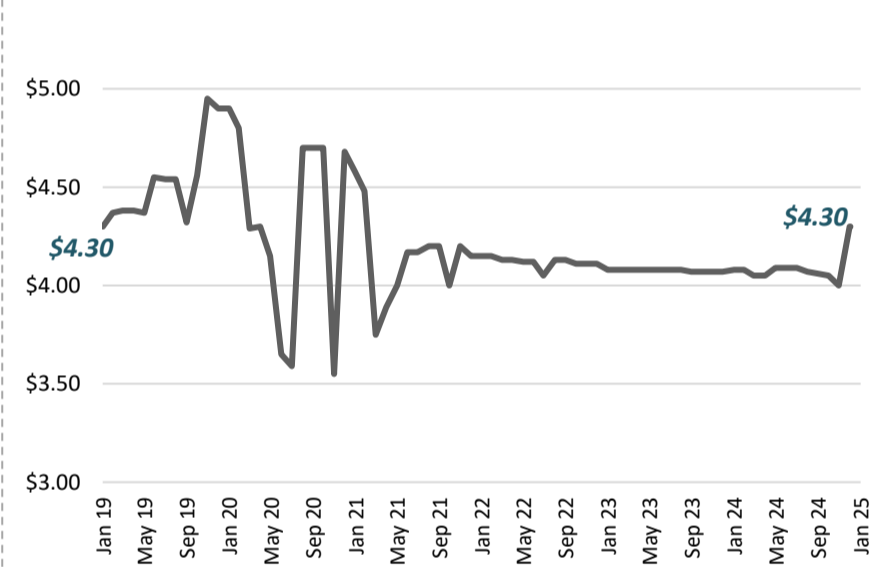


TOP 5 SHAREHOLDERS



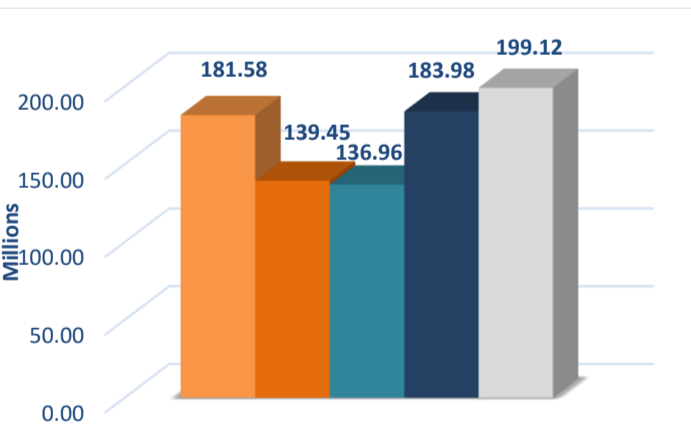
SHARE PRICE TREND

From 2019 until the most recent

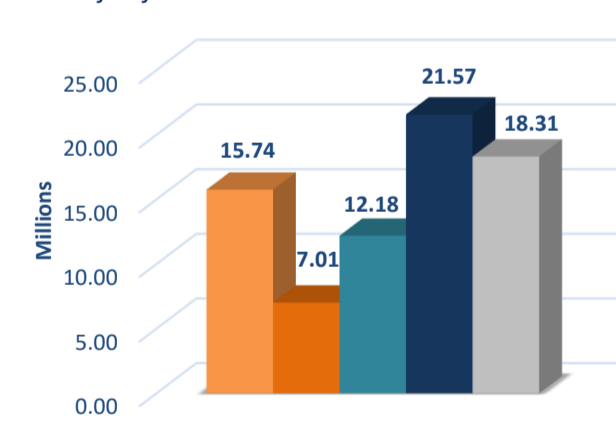


FINANCIAL FIGURES TREND (over past 5 years)

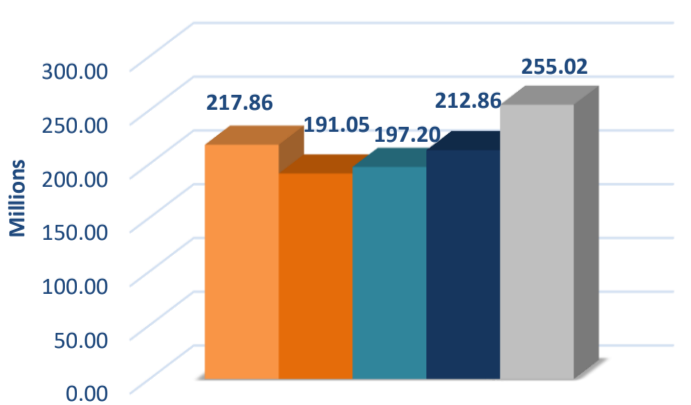
Operating Revenue



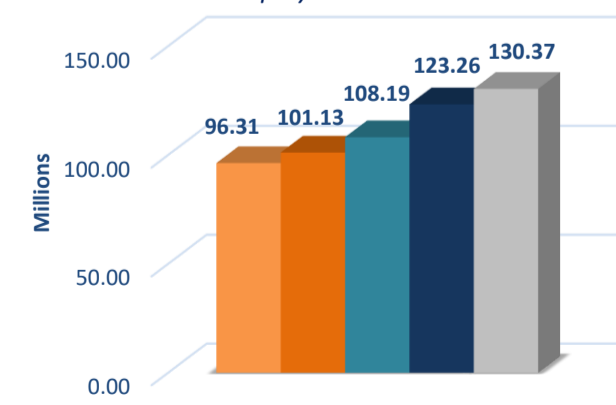
Net Profit after Tax



Total Assets



Total Shareholders' Equity

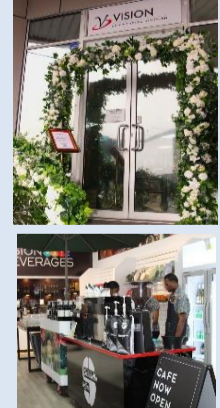


FY 2020 FY 2021 FY 2022 FY 2023 FY 2024

FINANCIAL RATIOS (2022 - 2024)

Particulars	Mar-22	Mar-23	Mar-24
Return on Equity (%)	11.26	17.50	14.04
Return on Assets (%)	8.95	12.41	10.46
Net Profit Margin (%)	8.89	11.72	9.19
Net Debt to Equity (%)	20.15	18.92	33.84
Earning Per Share (cents)	11.74	20.78	17.64
Price/Earning Ratio (times)	35.19	19.63	22.96
Dividend Yield (%)	1.21	1.47	2.72
Price to Book Ratio	2.54	2.33	2.08

BUSINESS DEVELOPMENT ACTIVITIES



In February 2024, Vision Commercial opened its showroom in Namaka, Nadi, offering tailored solutions for businesses and industries with ethical standards, quality products, financing options, and 24/7 service, fostering trust and growth regionally.

In August 2024, Vision Finance launched its third-party hire purchase financing, partnering with R.C. Manubhai. This innovative, digital platform offers flexible plans, tailored rates, and streamlined solutions for Fijian consumers.

Find Us:



BUSINESS SEGMENTS