



Press Release

For Immediate Release

24 November 2025

EXTENSION OFFER PERIOD

RB PATEL GROUP LIMITED (RBG) SECURED WHOLESALE CORPORATE BOND

RB Patel Group Limited (RBG) wishes to advise the market and prospective investors that the Closing Date for its Secured Wholesale Corporate Bond Offer has been extended.

Pursuant to the discretion granted to the Issuer under Section 02 of the Information Memorandum dated 3 October 2025, the Board has resolved to extend the offer period to allow prospective institutional and eligible investors additional time to complete internal approval processes and lodge applications.

New Key Dates:

- **New Closing Date:** Wednesday, 3 December 2025 at 3:00 pm
- **Expected Issue & Allotment Date:** Monday, 8 December 2025
- **Expected SPX OTC Quotation Date:** Wednesday, 10 December 2025

Offer Details:

The Bond terms remain unchanged:

- **Total Offer:** \$20,000,000 (with provision for \$10m oversubscription).
- **Interest Rates:**
 - 3 Year Term: **3.15% p.a.**
 - 5 Year Term: **3.65% p.a.**
 - 7 Year Term: **4.15% p.a.**
- **Minimum Investment:** \$200,000 (Eligible Investors Only).

How to Apply:

All offers (applications) must be emailed to bonds@rbpatel.com.fj by 3:00pm on 3 December 2025.

Direct payment of offers for full face value of the offer amount must be made to the following bank account:

Account Name: **RB Patel Group Limited – Warehouse A/c**
Account Number: **8 4 8 5 1 8 5 1**
Bank Name: **Bank of South Pacific (BSP)**
Swift Code: **BOSPFJFJ**
Reference: **'RBGWCB' plus Applicant's Name**

R B Patel Group Ltd. Centerpoint, Ratu Dovi Road, Laucala Beach Estate, Nasinu. P O Box 943, Suva, Fiji Islands
E office@rbpatel.com.fj W www.rbpatel.com.fj P(679) 3391899 F(679) 3340087

RETAIL SUPERMARKETS IMPORTERS DISTRIBUTORS WHOLESALERS

The Information Memorandum and Application Forms are available on the company website (www.rbpatel.com.fj) or via the SPX website.

For further information, you can contact Deepak Rathod (9926333), Vivek Rambisessar (9993233) or Ashrit Maharaj (9989467) or email via bonds@rbpatel.com.fj

By Order of the Board



Jayesh Patel
Company Secretary