



1st June 2023

MARKET ANNOUNCEMENT

For Public Release

KONTIKI FINANCE LIMITED (KFL) ANNOUNCES SECOND INTERIM DIVIDEND AND MOVE TO QUARTERLY DIVIDEND PAYMENTS

Kontiki Finance Limited (KFL) declared a **\$0.02 (two cents) per share, second Interim Dividend**. This follows an initial Interim Dividend of \$0.015 (1.5 cents) per share paid after the half year results in March 2023.

The added frequency of dividend payments is very positive for both the investor and KFL, and while the attractiveness of the shares increases, so does cash flow management both at the individual shareholder level and for KFL.

Chairman Barry Whiteside said "We are extremely pleased to announce that KFL has decided to commence the payment of quarterly dividends from the beginning of the next financial year, which commences in July 2023. This will not only give shareholders the benefit of more regular income but will be attractive when compared to other investment classes, such as bonds".

Under KFL's Dividend Reinvestment Plan, shareholders have the opportunity to reinvest all or part of their dividend into additional shares of KFL.

The Reinvestment Price will be \$1.03 per share, a discount of 5 % to the average share price over the month, prior to the dividend announcement. Reinvestment into additional shares can be made without paying any brokerage fees or levies.

Shareholders who elect to participate in the reinvestment plan will receive newly issued shares. The number of shares will be equal to the total amount of dividend to which the shareholder is entitled (\$0.02 multiplied by the number of shares owned) divided by \$1.03. The number of shares will be rounded down to the nearest whole number and everyone who is registered as a shareholder as of 21st June 2023, can opt for the re-investment plan.

For any KFL share trades that happen from now until 15th June 2023, the buyer will be entitled to receive the dividend. For any trade happening after 15th June 2023, the seller will still be entitled to receive the dividend.

Shareholders who wish to amend their previous choice must return the Election Form (pages 5 - 6) to the KFL Company Secretary company.secretary@kontikifinance.com by the close of business on 15th June 2023.



The Dividend Reinvestment Election Form is attached.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Barry Whiteside', positioned above a horizontal line.

Chair
Barry Whiteside

A handwritten signature in black ink, appearing to read 'Beatrice Wong', positioned above a horizontal line.

Company Secretary
Beatrice Wong

Annexure F: Dividend Declaration

Kontiki Finance Limited

Declaration of Dividend

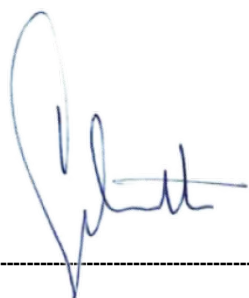
PART A: Basic Details

Sr. No.	Particulars	Answer
1.	Type of dividend/distribution	<input type="checkbox"/> Final <input checked="" type="checkbox"/> Interim <input type="checkbox"/> Any other (specify) _____
2.	The dividend/distribution relates to	<input type="checkbox"/> a period of one month. <input type="checkbox"/> a period of one quarter. <input type="checkbox"/> a period of six months. <input type="checkbox"/> a period of twelve months. <input checked="" type="checkbox"/> any other (9 months) _____
3.	The dividend/distribution relates to the period ended/ending (date)	31 st March 2023
4.	Date of dividend declaration/approval	1 st June 2023
5.	Record date	21 st June 2023
6.	Date of Ex-benefit	16 th June 2023

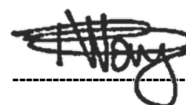
7. Date of payment of dividend	29 th June 2023
8. Are the necessary approvals as required under the Companies Act 2015, SPX Listing Rules and Articles of Association of the Company obtained?	Yes

PART B: Dividend/distribution amounts per type and other details

	Current Dividend/Distribution	Previous Dividend/Distribution [corresponding to the current period, if applicable]
Dividend per share	2.0 cents	N/A
Amount of dividends (\$)	1,860,003	N/A
Turnover	36,801,499	N/A
Gross Profit	11,163,361	N/A
Income from other sources	NIL	N/A
Income tax expense	839,717	N/A
Net profit after tax	10,323,644	N/A



Chair



Company Secretary



DIVIDEND REINVESTMENT ELECTION FORM

The Company Secretary
Kontiki Finance Limited
L5, TappooCity Building
Thomson Street
GPO Box 12508
Suva

I / We _____(name) of _____(place)
having Shareholder Identification Number (SIN) of _____and being member(s) of
Kontiki Finance Limited hereby make the following election with respect to participating in the
Kontiki Finance Limited Dividend Reinvestment Plan:

Please **tick** one option:

- 1. Re-invest my dividend through the Dividend Reinvestment Plan _____
- 2. Receive my dividend by bank transfer or TT to my bank account. _____
- 3. Receive my dividend payment by cheque. _____

If you wish to amend your bank account details, please provide details below (**optional**):

For Fiji Bank accounts:

Account Name: _____

Bank Name: _____

Account Number: _____

External Bank Account: Yes/No (please circle)

Please advise if your nominated Fiji bank account is an external bank account as it will require RBF approval (Exchange Control Act).

For overseas bank accounts:

Beneficiary Name: _____

Beneficiary Address: _____

Account Number: _____

Bank Name: _____

Bank Address: _____

SWIFT CODE: _____



Compulsory for overseas bank accounts:

Please remit the dividend in USD / AUD / NZD / FJD / Other _____ (Please circle one).
Dividend payments to Taiwanese shareholders will be remitted in USD.

Signatures and names of Member(s)

Please email the completed form to company.secretary@kontikifinance.com by close of business on 15th June 2023.