



13 December 2024

MARKET ANNOUNCEMENT

For Public Release

KONTIKI FINANCE LTD RAISES \$10.5m THROUGH PRIVATE PLACEMENT

KONTIKI FINANCE LTD ("KFL") is pleased to announce that it has successfully raised \$10,544,999 in equity capital through a private placement, engaging a select group of investors under section 283 of the Companies Act, 2015.

As part of the capital raising the Unit Trust of Fiji (Trustee Company) Limited took up 10 million shares which now represent 9.5% shareholding in KFL, becoming a substantial shareholder as defined under Section 3 of the Fiji Companies Act 2015.

The proceeds from this equity raise will be utilized to support KFL's strategic growth initiatives, including expansion into the Samoan market as discussed at the last AGM.

As required under rule 43.1 of the SPX Listing Rules, we enclose the details of this transaction in **Annexure G: Change in substantial shareholding.**

Details of Substantial Shareholder	
Name	Unit Trust of Fiji (Trustee Company) Limited
Board Representation (if applicable)	N/A
Ranking in shareholding	Third
Details of Trade	
Security	KFL
Trade Number	N/A
Quantity of Shares	10,000,000
Net Movement	10,000,000 shares
Share Price	\$1.05
Consideration	\$10,500,000

Yours sincerely,

Chirk Yam
Board Chair

Beatrice Wong
Company Secretary