



1st February 2023

MARKET ANNOUNCEMENT

For Public Release

KONTIKI FINANCE LIMITED (KFL) ANNOUNCES INTERIM DIVIDEND AND DIVIDEND REINVESTMENT PRICE

Kontiki Finance Limited (KFL) declared a **\$0.015 (one and a half cent) per share, Interim Dividend**. Under KFL's Dividend Reinvestment Plan, shareholders have the opportunity to reinvest the dividend into additional shares of KFL.

The Reinvestment Price will be \$0.88 per share. The Reinvestment Price is set at a **5% discount** to the average share price over the month prior to the dividend announcement. Reinvestment into additional shares can be made without paying any brokerage fees or levies.

Shareholders who elect to participate in the reinvestment plan will receive newly issued shares. The number of shares will be equal to the total amount of dividend to which the shareholder is entitled (\$0.015 multiplied by the number of shares owned) divided by \$0.88. The number of shares will be rounded down to the nearest whole number.

Everyone who is registered as a shareholder in KFL as of 21st February 2023 can opt for the reinvestment plan.

For any KFL share trades that happen from now until 15th February 2023, the buyer will be entitled to receive the dividend. For any trade happening after 15th February 2023, the seller will still be entitled to receive the dividend.

Shareholders who wish to amend their previous choice must return the Election Form (pages 4-5) to the KFL Company Secretary company.secretary@kontikifinance.com by the close of business on 15th February 2023.

The Dividend Reinvestment Election Form is attached.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Barry Whiteside', written over a horizontal line.

Chair
Barry Whiteside

A handwritten signature in black ink, appearing to read 'Beatrice Wong', written over a horizontal line.

Company Secretary
Beatrice Wong

Annexure F: Dividend Declaration

Kontiki Finance Limited

Declaration of Dividend

PART A: Basic Details

Sr. No.	Particulars	Answer
1.	Type of dividend/distribution	<input type="checkbox"/> Final <input checked="" type="checkbox"/> Interim <input type="checkbox"/> Any other (specify) _____
2.	The dividend/distribution relates to	<input type="checkbox"/> a period of one month. <input type="checkbox"/> a period of one quarter. <input checked="" type="checkbox"/> a period of six months. <input type="checkbox"/> a period of twelve months. <input type="checkbox"/> any other (specify) _____
3.	The dividend/distribution relates to the period ended/ending (date)	31st December 2022
4.	Date of dividend declaration/approval	1 st February 2023
5.	Record date	21 February 2023
6.	Date of Ex-benefit	16 February 2023

7. Date of payment of dividend	1 March 2023
8. Are the necessary approvals as required under the Companies Act 2015, SPX Listing Rules and Articles of Association of the Company obtained?	Yes

PART B: Dividend/distribution amounts per type and other details

	Current Dividend/Distribution	Previous Dividend/Distribution [corresponding to the current period, if applicable]
Dividend per share	1.5 cents	1.5 cents
Amount of dividends (\$)	1,398,666	1,393,156
Turnover	20,575,560	22,060,657
Gross Profit	3,147,035	3,456,968
Income from other sources	NIL	NIL
Income tax expense	281,361	298,336
Net profit after tax	2,865,674	3,158,632



 Chair



 Company Secretary



DIVIDEND REINVESTMENT ELECTION FORM

The Company Secretary
Kontiki Finance Limited
L5, TappooCity Building
Thomson Street
GPO Box 12508
Suva

I / We _____ (name) of _____ (place)
having Shareholder Identification Number (SIN) of _____ and being member(s) of
Kontiki Finance Limited hereby make the following election with respect to participating in the
Kontiki Finance Limited Dividend Reinvestment Plan:

Please **tick** one option:

- 1. Re-invest my dividend through the Dividend Reinvestment Plan _____
- 2. Receive my dividend by bank transfer or TT to my bank account. _____
- 3. Receive my dividend payment by cheque. _____

If you wish to amend your bank account details, please provide details below (**optional**):

For Fiji Bank accounts:

Account Name: _____
Bank Name: _____
Account Number: _____

External Bank Account: Yes/No (please circle)

Please advise if your nominated Fiji bank account is an external bank account as it will require RBF approval (Exchange Control Act).

For overseas bank accounts:

Beneficiary Name: _____
Beneficiary Address: _____
Account Number: _____
Bank Name: _____
Bank Address: _____
SWIFT CODE: _____



Compulsory for overseas bank accounts:

Please remit the dividend in USD / AUD / NZD / FJD / Other _____ (Please circle one)

Signatures and names of Member(s)

Please email the completed form to company.secretary@kontikifinance.com by close of business 15th February 2023.