

A wholly owned subsidiary of BSP Papua New Givinea

Registered Office: Level 12 Suva Central Building, Cnr of Renwick Rd & Pratt Street, Suva, Fiji Islands. Postal Address: Private Mail Bag Suva Fiji Islands, Telephone (+679) 321 4412, Fax (+679) 321 4422

Market Announcement to South Pacific Stock Exchange

"Commencement date for trading of BSP shares on ASX"

About BSP Convertible Notes Limited (BSPCN):

BSP Convertible Notes Limited (BSPCN) is a wholly owned subsidiary of BSP Financial Group Limited (BSP). BSP is a Papua New Guinea based full service Bank with representation in many major Pacific economies. BSP is listed on the Port Moresby Stock Exchange (PNGX) and has a B- credit rating from Standard & Poors. BSP Convertible Notes Limited (BSPCN) is a special purpose vehicle incorporated in Fiji with limited powers under its Memorandum and Articles. It is listed in the South Pacific Stock Exchange (SPX) in Fiji as **BCN**.



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24 May 2021

"Commencement date for trading of BSP shares on ASX"

Our Parent Company, BSP Financial Group Limited based in Port Moresby, PNG has released this market announcement on PNGX.

Haroon Ali DIRECTOR

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MARKET ANNOUNCEMENT | FOR IMMEDIATE RELEASE | 24 MAY 2021

Commencement date for trading of BSP shares on ASX

Further to the market announcement dated 21 May 2021 confirming Australian Securities Exchange (ASX) approval of BSP's application for listing, ASX has approved official quotation of BSP's ordinary fully paid shares to commence at 11.00 AM AEST on Tuesday, 25 May 2021, under its designated ASX code, BFL.

Sir Kostas Constantinou, OBE

Group Chairman | BSP Financial Group Limited