



*A wholly owned subsidiary of BSP Papua New Guinea*

Registered Office: Level 12, BSP Suva Central Building, Cnr of Renwick Rd & Pratt Street, Suva, Fiji Islands.  
Postal Address: Private Mail Bag Suva Fiji Islands, Telephone (+679) 321 4412, Fax (+679) 321 4422

## Market Announcement to South Pacific Stock Exchange

### “BSP – Potential Compliance Listing on ASX”

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#### **About BSP Convertible Notes Limited (BSP CN Fiji):**

BSP Convertible Notes Limited (BSP CN Fiji) is a wholly owned subsidiary of Bank of South Pacific Limited (BSP). BSP is a Papua New Guinea based full service Bank with representation in many major Pacific economies. BSP is listed on the Port Moresby Stock Exchange (PNGX) and has a B- credit rating from Standard & Poors. BSP Convertible Notes Limited (BSP CN Fiji) is a special purpose vehicle incorporated in Fiji with limited powers under its Memorandum and Articles. It is listed in the South Pacific Stock Exchange (SPX) in Fiji as **BCN**.



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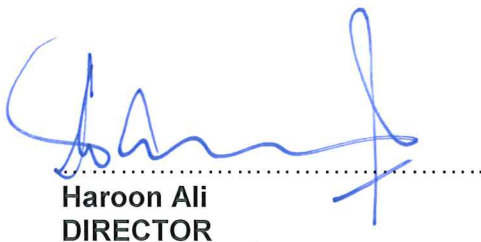
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10 March 2021

## **“BSP – Potential Compliance Listing on ASX”**

### **“Market Announcement to South Pacific Stock Exchange”**

Our Parent Company, Bank of South Pacific Limited based in Port Moresby, PNG has released this market announcement on PNGX.

A blue ink signature of Haroon Ali, written in a cursive style. Below the signature is a dotted line.

**Haroon Ali**  
**DIRECTOR**

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Announcement | PNGX Markets | Port Moresby | 9<sup>th</sup> March 2021

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### **Potential Compliance Listing on ASX**

Bank of South Pacific Limited (BSP) gives notice of its intention to convene a special meeting of shareholders to seek approval for changes to its constitution to enable an application to be made for BSP to be included in the Official List of the Australian Securities Exchange (ASX), in order to achieve dual listing in addition to the existing PNGX listing. The notice of meeting is currently subject to advice and approvals, which are expected to be finalised during March 2021.

**Sir Kostas G. Constantinou, OBE**  
Group Chairman | Bank of South Pacific Limited