



14th January 2021

MARKET ANNOUNCEMENT

For Public Release

KONTIKI FINANCE LIMITED (KFL) ANNOUNCES DIVIDEND REINVESTMENT PRICE

As announced through the South Pacific Stock Exchange on 14th January 2021, Kontiki Finance Limited (KFL) declared a \$0.03 (three cents) per share interim dividend. Under KFL's Dividend Reinvestment Plan, shareholders have the opportunity to reinvest the dividend into additional shares of KFL.

The Reinvestment Price will be **\$1.01 per share**. The Reinvestment Price is set at a **5% discount** to the average share price over the month prior to the dividend announcement. Reinvestment into additional shares can be made without paying any brokerage fees or levies.

Shareholders who elect to participate in the reinvestment plan will receive newly issued shares. The number of shares will be equal to the total amount of dividend to which the shareholder is entitled (\$0.03 multiplied by the number of shares owned) divided by \$1.01. The number of shares will be rounded down to the nearest whole number.

Everyone who is registered as a shareholder in KFL on the Record Date can opt for the reinvestment plan. The Record Date will be on 3rd February 2021.

Shareholders who wish to amend their previous choice must return the Election Form to the KFL Company Secretary company.secretary@kontikifinance.com by the close of business on 22nd January 2021

The Dividend Reinvestment Election Form is attached
Yours sincerely,

A handwritten signature in blue ink, appearing to be "C. Wong", written over a horizontal line.

Chairman

A handwritten signature in black ink, appearing to be "A. Wong", written over a horizontal line.

Company Secretary



DIVIDEND REINVESTMENT ELECTION FORM

The Company Secretary
Kontiki Finance Limited
L5, TappooCity Building
Thomson Street
GPO Box 12508
Suva

I / We _____ (name) of _____ (place)
having Shareholder Identification Number (SIN) of _____ and being member(s) of
Kontiki Finance Limited hereby make the following election with respect to participating in the
Kontiki Finance Limited Dividend Reinvestment Plan:

Please **tick** one option:

- 1. Re-invest my dividend through the Dividend Reinvestment Plan _____
- 2. Receive my dividend by bank transfer or TT to my bank account. _____
- 3. Receive my dividend payment by cheque. _____

If you wish to amend your bank account details, please provide details below (**optional**):

For Fiji Bank accounts:

Account Name: _____
Bank Name: _____
Account Number: _____

For overseas bank accounts:

Beneficiary Name: _____
Beneficiary Address: _____
Account Number: _____
Bank Name: _____
Bank Address: _____
SWIFT CODE: _____

Compulsory for overseas bank accounts:

Please remit the dividend in USD / AUD / NZD / FJD / Other _____ (Please circle one)

Signatures and names of Member(s)

Please email the completed form to company.secretary@kontikifinance.com by close of
business 22nd January 2021.