



29 January 2019

## **MARKET ANNOUNCEMENT**

For immediate release

### **Kontiki Finance Limited (KFL) Announces \$3.0m Private Share Placement**

Kontiki Finance Limited today announced that it is proceeding with a Private Placement of shares in order to raise up to \$3.0m in equity capital. The additional capital will be used to support expected continuing growth in the company's assets. The Group's assets grew by 54% in the year to 31 December 2018.

The \$3.0m capital raising was approved by shareholders at the 2018 AGM. The Company will issue up to 3,157,894 shares at a price of \$0.95 per share, a 3% discount to the last traded share price.

The Private Placement, which will be managed by Kontiki Capital Limited, will close on 15 February 2019. The capital raising is not structured as a Rights Issue to all shareholders, but will be carried out under section 283 of the Companies Act as a Private Placement. In line with the provisions of Section 283, no offer document will be issued.

Chairman Daryl Tarte said, "The Private Placement will strengthen our regulatory capital and lay the foundation for continued strong asset growth in 2019".

For further information, please contact KFL Company secretary at [david.oliver@kontikifinance.com](mailto:david.oliver@kontikifinance.com).

Yours sincerely,

A blue ink signature, likely of Daryl Tarte, written in a cursive style.

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Chairman

A blue ink signature, likely of David Oliver, written in a cursive style.

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Company Secretary